

LIMPOPO
INVESTMENT PROFILE
Inspiring new ways

South Africa





OTED IN THE PUTURE

LIMPOPO AT A GLANCE

Limpopo Province is one of South Africa's nine provinces, located in the northern tip of the country bordering three other countries, Botswana in the west, Mozambique in the east and Zimbabwe in the north. The province provides easy access to Sub-Saharan Africa (SSA) and the South African Development Community (SADC) of 380 million people. Limpopo Province contributes 7.2% to the Gross Domestic Product (South Africa in 2024), and has major economic activities in various sectors including agriculture, mining and tourism. The mining sector accounts for the biggest contribution to the provincial economy at 22,7% in 2023, and makes more than 22,7% of South Africa's (national) output. Limpopo Development Plan (LDP) identified considerable potential and growth prospects in agribusiness, mineral beneficiation, the green energy, eco-tourism, hospitality, game and livestock farming

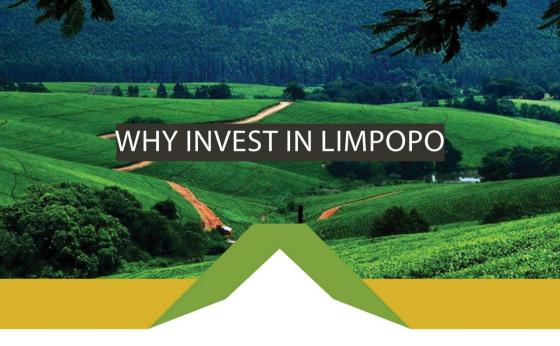


The province has five municipal districts, Capricorn District; Mopani District; Sekhukhune District: Vhembe District and Waterberg District Municipalities. The province has Five major Government Owned Agencies for economic development, Limpopo Economic Development Agency (LEDA), Limpopo Gambling Board (LGB), Road Agency Limpoo (RAL), Gateway Airport Authority Limited (GAAL) and Limpopo Tourism Agency (LTA). Some of the national economic development agencies are represented in the province through regional offices such as the Industrial Development Corporation (IDC), National Empowerment Fund (NEF), Small Business Development Agency (SEDA), Statistics South Africa (StatsSA) and State Information Technology Agency (SITA). Mining output includes iron ore, coal, copper, phosphates and importantly, platinum group metals (PGMs).

Polokwane	

CAPITAL	Polokwane
LANGUAGES	Sepedi
	Xitsonga
	Tshivenda
	English
	Afrikaans
POPULATION	6.2 million (2023 estimates)
CLIMATE	Limpopo Province has mild to hot temperature ranging from 0 - 15°C (32 - 59°F) and 20 - 40°C (68 - 104°F).
	Temperature divided in 21 zones, average 8 0°C and 26°C in contrasting seasons
	Summer season (September - April)
	Winter season (April - August)
	Annual rainfall <500 - >1 900 mm
SHARE OF NATIONAL POPULATION	10%
LAND AREA	125 755 square kilometres
SHARE OF NATIONAL LAND AREA	10.3 %
DISTRICT AND LOCAL MUNICIPALITIES	5 District and 22 Local Municipalities
URBANISATION RATE	10%
POPULATION DENSITY	43.56 people per km²
GROSS DOMESTIC PRODUCT	312 billion Rand
CONTRIBUTION TO NATIONAL GDP	7.2%
UNEMPLOYMENT RATE	31.4% (Quarter 2, STATSSA, 2024)
CURRENCY	Rand
INTERNATIONAL AIRPORT	Polokwane International Airport
ROAD TRANSPORT NETWORK	N1 development corridor
RAILWAY NETWORK	The railway network is mostly devoted to getting the products of the province to the harbour.





- · Political and social stability
- · A dynamic market economy with a sustained economic growth
- Advantages of the geographic location, bordering Botswana, Zimbabwe and Mozambique
- Development infrastructure: Trans-Limpopo Corridor which links the province with the commercial hub of Johannesburg and the Polokwane International Airport
- · The cost of doing business in Limpopo is favourable
- World class telecommunication and banking sector

MAIN POLICY IMPERATIVES













Sustainable Development Goals

Africa Agenda 2063

Regional Integration (SADC)

National Development Plan

Limpopo Development

Africa Continental Free

Plan

Trade Area

DOING BUSINESS LIMPOPO PROVINCE

TARGETED SECTORS FOR TRADE AND INVESTMENTS

- Mining
- Agriculture
- Manufacturing
- Tourism
- Green Economy

INVESTMENT INCENTIVES

The following Investment Incentives are available from the Department of Trade and Industry and can be facilitated through LEDA

- Business Process Services (BPS)
- Capital Projects Feasibility Programme (CPFP)
- Critical Infrastructure Programme (CIP)
- Enterprise Investment Programme (EIP)
- Manufacturing Investment Programme (MIP)
- Tourism Support Programme (TSP) Export Marketing Investment Assis tance Scheme
- Film and Television Production
- Automotive Investment Scheme
- SEZ incentives



INCENTIVES OFFERED BY LOCAL MUNICIPALITIES

Each local municipality offers a package of investment incentives to potential investors negotiated on bilateral basis between the investor and the local municipality. In instances the determining factor is the type of investment and economic impact it will have on the community. For example

- · Land at a discount price
- Services such as water and electricity can be negotiated on a bilateral basis

Agriculture, especially fruit offers many opportunities for agro-processing. The province also has abundant wildlife, making game farming and private game farms major growth industries. Kruger National Park, one of the world's leading game reserves, occupies the eastern border of Limpopo.
Mining, finance and government services are the leading contributors to the provincial GDP

AfCFTA



AGRICULTURE

Mango Citrus Tomatoes **Potatoes** Litchi Oil Extraction Macadamia Nut Processing Avocado



MINING

Coal Extraction and Benefication Platinum Group Metals Chrome Ferrochrome

Granite Diamonds



TOURISM

Golf Estate Development Game Family Recreation Cultural Tourism Hotels Nature Reserves **Events and Conferencing**

Limpopo

Economic Performance



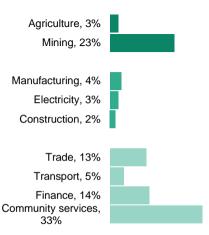
Gross Domestic Product

R 527 bn

Current prices

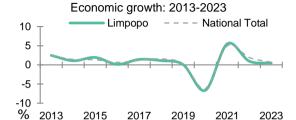
7.5% of national GDP

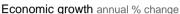
ECONOMICS



Top 10 sectors (GVA) - R billions

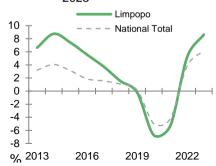
Top to obstate (e.v.) The sime is	2023
Mining of metal ores	93.6
Education	69.5
Real estate activities	43.7
Public administration and defence activities	37.4
Health and social work	35.6
Wholesale and commission trade	28.6
Retail trade and repairs of goods	23.2
Agriculture and hunting	13.8
Other service activities	13.7
Other business activities	13.3
All other smaller sectors	103.1





Economic growth annual 70 change		
	2022-2023	10 year avg.
Limpopo	0.5%	0.6%
National Total	0.7%	0.7%

Employment growth: 2013-2023



Employment

1.33 m number of jobs

Jobs

Primary	2023 share	Created / lost since 2013
Agriculture Mining	10.7% 7.3%	45 800

Secondary Manufacturi ng 5.2% Electricity 0.7% 3 060 Construction 10.1%

Tertiary		
Trade	23.7%	
Transport	4.1%	68 100
Finance	11.1%	00 100
Community	26.9%	

LABOUR MARKET

8.2% of national employment





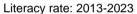
PRODUCTIVITY

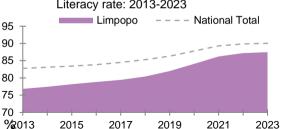
GDP per employee

R 396 k Limpopo

R 431 k South Africa

DEVELOPMENT





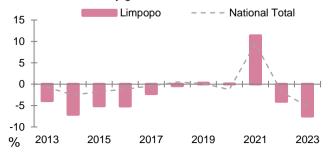
Productivity growth annual % change

, s	2023	10 year avg.
Limpopo	-7.5%	-2.1%
National Total	-5.2%	-0.5%

Human Development Index (HDI)

	2013	2023	Change
Limpopo	0.55	0.61	0.059
National Total	0.61	0.66	0.048

Productivity growth: 2013-2023



People below upper poverty line

73.1%

Limpopo

62.5%

South Africa

POPULATION

Total population: 2023

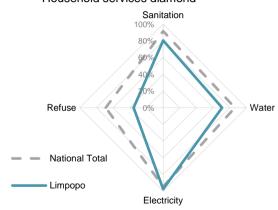
6.2 m People 10.0%

of national population

HOUSEHOLDS Household backlog

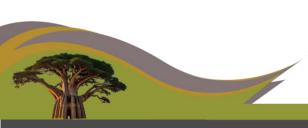
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	2013	2023
Sanitation	51.6%	38.3%
Water	31.0%	24.2%
Electricity	8.7%	2.7%
Refuse	77.1%	74.3%

Household services diamond



Growth in population annual % change

	2023	10 year avg.
Limpopo	1.1%	1.1%
National Total	1.3%	1.4%



Population pyramid: 2023 60+ 45-60 30-44

0%



25% Size indicators 2023

15-29 00-14

61.9 m	6.2 m	Population Total Population, all ages	#5
16.3 m	1.33 m	Employment Total employment, formal and informal	#5
1.22 m	126 000	Land Size Size of the region, square kilometer	#5
7.02 tn	527 bn	GDP Current prices, Rands	#6

25%

South Africa Limpopo

Rank

Performance indicators 2013-2023

1.2%	2.7%	Employment growth Average annual % growth	#1
4.8%	6.1%	Household income growth Average annual % growth (Household income in current prices)	#2
-0.7%	-0.5%	GDP per capita growth Average annual % growth (Constant prices)	#4
0.7%	0.6%	GDP growth Average annual % growth (Constant prices)	#6
1.4%	1.1%	Population growth Average annual % growth	#7



Development indicators 2023

32.7%	31.9%	Unemployment rate (inverse) Unemployment rate, official definition (%)	# 4
90.0%	87.5%	Literacy rate Percentage of literate population	# 5
431 k	396 k	Productivity GDP per employee (Current prices)	# 7
44.6	54	Tress Index (inverse) Concentration or diversification level within a region	# 8
113 k	85 k	Standard of living GDP per capita (Current prices)	# 8
0.521	0.604	Dependency ratio (inverse) Ratio of persons 65+ and persons 0-14 to persons of working age (15-64)	# 9
62.5%	73.1%	Poverty (inverse) Percentage of people living in poverty	# 9
0.77	0.65	Household services index Index value between 0 and 1, higher is better	# 9

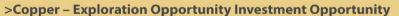


PROJECTS

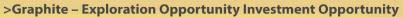
MINING **AGRICULTURE TOURISM** ICT INDUSTRIAL **SHOPPING CENTRES** LOGISTICS **INFRASTRUCTURE**

MINING

LIMPOPO INVESTMENT OPPORTUNITIES



- >Dimension Stone
- >Rare Easrth Elements Investment Opportunity
- >Fluorspar- Exploration Opportunity Investment Opportunity





COPPER BENEFICIATION INVESTMENT

SUBJECT	REMARKS	
Project Name	Proposed Investment Opportunity	
Implementation Authority	Limpopo Economic Development Agency	
Location	Phalaborwa Town, Limpopo Province, South Africa	
Background information	Global demand for copper is steadily increasing due to its essential role in electrification, renewable energy, and electric vehicle production. Despite South Africa's rich copper reserves, local production is limited, and the country relies on imports to meet the rising domestic demand. Limpopo Province, known for its mineral wealth, has untapped potential for copper processing facilities, particularly given its proximity to large copper mining operations. Establishing a copper processing plant will bridge the gap between mining and end-market products while reducing import dependence and driving local economic growth.	
Project Description	 The outlook for copper demand in South Africa is positive, with potential for growth driven by: Electric Vehicles (EVs): With government support for the EV market and international commitments to reduce carbon emissions, the automotive sector will see increased copper usage. Renewable Energy Projects: South Africa's Renewable Energy Independent Power Producer Procurement Programme (REIPPPP) is expected to drive up copper demand in the energy sector as more solar and wind farms are built. Urbanization and Infrastructure Development: Continued urbanization and government investment in infrastructure will sustain high copper consumption levels in construction and utility projects. By establishing a copper processing plant in Limpopo, South Africa can better meet this rising demand, reduce imports, and position itself as a key player in the regional and global copper market. 	
Project Components	Automotive Manufacturing: Wiring harnesses for vehicles. Electronics: Circuit boards and electrical components Infrastructure: Electrical cabling for power distribution and construction. Production Capacity: The plant will have an initial processing capacity of 1000 tons per year, with the ability to scale up production based on market demand.	
Project Status	Conceptual level Conduct a detailed feasibility study to refine financial and operational estimates	
Project Cost Estimate	Initial investment: R2.4 billion (U\$ 141 million) Annual operating cost: R1.35 billion (U\$ 79 million) Operating profit: R18.65 billion (U\$1,1 billion)	
Description of Partnership required	Partnership with Limpopo Economic Development Agency and the Investor	
Contact Details	Ntsewa Mokobane Ntsewa.Mokobane@lieda.co.za	



SEMI-KNOCKED DOWN VEHICLE DISASSEMBLY PLANT

SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Limpopo Economic Development Agency and Partners
Location	Polokwane City, Limpopo Province, South Africa
Background information	The objective is to establish a vehicle disassembly plant to convert CBU vehicles into SKD kits for automotive OEMs (Original Equipment Manufacturers) and tier suppliers; and Achieve a profitable operation while contributing to regional economic development by creating jobs and supporting the automotive supply chain.
	The South African automotive industry has a strong demand for both Completely Knocked Down (CKD) and Semi-Knocked Down (SKD) kits for local assembly. With the push towards localization in manufacturing, OEMs (Original Equipment Manufacturers) need local suppliers to meet regulatory and cost-efficiency demands.
	The growth of electric vehicles (EVs) and the shift toward sustainable automotive technologies present further demand for localized disassembly and reassembly operations to accommodate newer model.
	This business case proposes the establishment of a Vehicle Disassembly Plant in South Africa, aimed at converting CBU (Completely Built-Up) vehicles into SKD (Semi-Knocked Down) kits for global automotive manufacturers. By strategically disassembling vehicles and shipping them as SKD kits, the plant will help manufacturers reduce import tariffs, comply with South African local content regulations, and meet regional demand for locally assembled vehicles. The project will generate economic growth by creating jobs and boosting local supplier networks in the automotive sector.
Project Description	Vehicle Disassembly Plant
Project Benefits	Highly profitable Job opportunities
Project Components	 Disassembly Packaging the SKD Kit Shipping Reassembly Compliance with Local Regulations
Project Status	The project is at conceptual level. Conduct a detailed feasibility study to refine financial and operational estimates.
Project Cost Estimate	Initial investment: R135,300,000 Annual operating cost: R68,000,000 Operating profit: R682,000,000
Description of Partnership required	Partnership with Limpopo Economic Development Agency and the Investor
Financing Modality Government Responsibility	To be determined by the investor. Support with all regulatory requirements and shareholding through Limpopo
	Economic Development Agency.



RARE EARTH ELEMENTS INVESTMENT OPPORTUNITY

SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Musina Makhado Special Economic Zone (MMSEZ)
Location	MMSEZ, Vhembe District, Limpopo Province.
Background information	The demand for REEs is promising, with China currently holding a monopoly on
	supply. Global markets would be welcoming and support a new source of REE.
Project Description	REEs could potentially serve as a supply for magnets in wind turbines and
	components for smartphones as well as batteries.
Project Status	Project IRR is 30%
	Payback Period is < 5 years
Project Cost Estimate	R8 Billion (U\$ 471 million)
Contact Details	Mr Zweni Masilela
	Z.Masilela@mmsez.co.za









SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Musina Makhado Special Economic Zone (MMSEZ)
Background information	An opportunity to establish a processing facility in the Musina Makhado Special Economic Zone, and benefit from the incentives.
Project Description	The development of the fluorspar processing facility.
Project Components	 Fluorspar for metallurgical processes in steel making. Flourspar (acid grade) to be used chemical agents in the form of hydrofluoric acid.
Project Status	Project is at exploration stage.
Project Cost Estimate	R800 Million (U\$ 47 million)
Description of Partnership required	investor
Contact Details	Mr Zweni Masilela I Sector Specialist: Metallurgy T: +27 (0) 15 295 5120 I F: 7 Masilela@mmsez.co.za







AGRICULTURE

Agriculture





AGROPROCESSING OPPORTUNITY

Project Name / Commodity	Fresh Produce Market for Regional Export Market
Implementation	Musina Makhado Special Economic Zone
Authority	Wushia Wakilado Special Economic Zone
Location	Musina Local Municipality
Background	The MMSEZ FPM will be ideally positioned to export fresh produce to SADC countries.
information	The export of fruits and vegetables analysis shows that African markets represent just under 28% of all export markets for South African vegetables.
Project Description	Establishment of a fresh produce market at MMSEZ agro-processing cluster for regional export trade opportunities.
Investment	Opportunity exists for the operation of a Fresh Produce Market, which will entail buying
Opportunity	of produce from local producers, primary processing, cold chain management, local distribution, selling and export of high value produce to wider markets in the region.
Project Components	Warehouse with loading docks. The project to be developed in 3 phases. Comprising of
	floor trading area with 2x ripening rooms, 2x cold rooms, 4x offices, kitchen and ablutions.
Project Status	The Feasibility Study s conducted.
	Partnership mobilisation
Project Cost	R420,8million (U\$ 24,7 million)
Estimate	
Description of	Private Fresh Market operator leasing the building and infrastructure from the MMSEZ.
Partnership	Investment from private operator and MMSEZ.
required	
Government	Provision of bulk and top infrastructure
Responsibility	
	Mr. Tshilidzi Mathobo : Sector Specialist Agro-processing
Contact Details	T: +27 (0) 295 5120. Cell: +27 (0) 66 587 2061
	E: T.mathobo@mmsez.co.za











SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Limpopo Economic Development Agency (LEDA)
Location	Hoedspruit, Mopani District, Limpopo
Background information	Preparation of an agro-processing facility in the heart of an agriculture-producing hub
Project Description	MOLT multi-agro-processing facility, with different produce for a 12-month processing, of different seasonal fresh produce.
Project Status	 Greenfield / Conceptual level Conduct a detailed feasibility study to refine financial and operational estimates
Project Cost Estimate	R350 Million (U\$ 11,2 million)
Description of Partnership required	An investment Partner would be required for this project.
Contact Details	Mr Tebogo Mpai
	tebogo.mpai@lieda.co.za

POTATO PROCESSING

SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Limpopo Department of Agriculture and Rural Development (LDARD)
Location	Capricorn District, Dendron
Background information	A project has been conceptualised in the Potato Belt of Limpopo, to value-add.
Project Description	The potato processing facility is earmarked for Dendron led by Potato SA. The proposed project structure includes commercial and smallholders.
Project Benefits	Integrates small farmers into the mainstream commercial farming activities
Project Partners	Potato SA on board
	Commercial Farmers on board, and
	Small holder farmers on board
	Government on board
Project Status	Green Field Project
Project Cost Estimate	R2,3 billion (U\$ 135 million)
Description of Partnership required	Equity / Technical partner
Contact Details	Mr Vusi Ndlozi
	Ndlozi.collenv@limpopo.gov.za





TSHAKHLIMA COMMUNITY TRUST

ISHAKHUMA COMMUNITY TRU	251
SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Community Project
Location	Vhembe District; Levubu Valley
Background information	Tshakuma is a land restitution project that went through a number of
	management/partnerships until ultimately the community manages the farm on
	their own.
Project Description	Planning and expansion of Macadamia orchards by 200 ha
Project Status	Implementation at a scale dependant on availability of resources
Project Cost Estimate	R80 million (U\$ 4,7 million)
Description of Partnership	Strong possibility of co-funding by government. Investment-friendly
required	environment to be facilitated.
	Investment partner/s required
Contact Details	Mr Vusi Ndlozi
	Ndlozi.collenv@limpopo.gov.za

VENMAC PROJECT

SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Limpopo Department of Agriculture and Rural Development (LDARD)
Location	Vhembe District, Thohoyandou Area
Background information	The project is a green field, large-scale macadamia orchard coupled with a packhouse facility to add value to their nuts to improve margins and sustainability. The macadamia orchards will be developed on farm portions measuring 1500 hectares (ha) near Nandoni dam in Limpopo Province. For the first phase of the project, leases of 1145 ha have been confirmed via the process outlined by the Department of Agriculture, Rural Development and Land Reform and a final Lease Agreement between the project and government is being finalised. The community consultation process to confirm the additional hectarages (355ha) and the subsequent water use rights are at the advanced stage, hence they are included to the proposed project development
Project Description	The EIA for the proposed use has been finalised and approved. Venmac will plant 469 500 trees over a 1500 ha area,
Project Components	Water Use Rights and lease agreements in final stages
Project Cost Estimate	R180 million (U\$ 10,6 Million)
Description of Partnership required	Venmac will be owned by the Mphaphuli Macadamia Development Trust, Venmac Holdings and the IDC (see the shareholding structure below).
Financing Modality	R90 million funding gap
Government Responsibility	Government may contribute to the investment value on behalf of the community and also create investment friendly environment for potential investors.
Contact Details	Mr Vusi Ndlozi Ndlozi.collenv@limpopo.gov.za



SUBJECT	REMARKS
Project Name: Limpopo Wildlife Resorts (LWR) Commercialisation Project	Proposed Investment Opportunity: Lekgalameetse Nature Reserve – Resort Expansion (Leisure Tourism, Adventure Camp & trails, Conferencing facilities)
Implementation Authority	Limpopo Economic Development, Environment and Tourism (LEDET)
Location	Capricorn and Mopani Districts, approximately 30 KM to the South of Tzaneen in Limpopo Province, South Africa
Background information	Twenty (20) of the 43 operational nature reserves have been identified for Commercialisation, with seven (7) approved by National Treasury in line with Treasury Regulation 16 of the PFMA.
	Lekgalameetse Nature Reserve is situated between Tzaneen and Hoedspruit bordering Wolkberg Nature Reserve. Current activities include self-game drives, wildlife photography, birding, hiking, picnicking and 4 x 4 challenge trails.
Project Description	Commercialisation Opportunities Accommodation - Chalets, Log cabins, Camp sites Tourist Activities - Self game Drives, Wildlife photography, Birding, Hiking trails, Picnicking, 4x4 Trails Conference Centre Restaurant Leisure Tourism Facilities (Resort Expansion)
Project Status	Project approved by National Treasury Feasibility study conducted in 2017 A new feasibility study to be conducted to refine financial and operational estimates
Project Cost Estimate	Initial investment: Cost to be determined by investor Annual operating cost: Cost to be determined by investor Operating profit: Cost to be determined by investor
Description of Partnership required	Public Private Partnership (PPP) between Limpopo Economic Development, Environment and Tourism (LEDET) and Investor
Contact Details	Ms. Keleabetswe Tlouane TlouaneKC@ledet.gov.za Ms. Tshamaano Makuya MakuyaT@ledet.gov.za





SUBJECT	REMARKS
Project Name: Limpopo Wildlife Resorts (LWR) Commercialisation Project	Proposed Investment Opportunity: Masebe Nature Reserve – Safari & Hunting Cluster and Adventure Camp facilities & trails
Implementation Authority	Limpopo Economic Development, Environment and Tourism (LEDET)
Location	Marken, Waterberg District, Limpopo, South Africa
Background information	Twenty (20) of the 43 operational nature reserves have been identified for Commercialisation, with seven (7) approved by National Treasury and four (4) earmarked for immediate promotion to attract investment. The selected nature reserves include Masebe Nature Reserve. The land size is 4500 hectares, and the provincial park is a joint venture between the Limpopo government and the Bakenberg community
Project Description	Main attractions include the variety of rock formation that combine with vegetation and rivers to make it especially beautiful. The reserve has three bushveld San Rock-art sites that have survived principally due to the inaccessibility of the area, which has kept it so well-conserved. One rock formation in particular is known as Magagamatala. This huge 300-metre-high sandstone buttress that tower over the Mogalakwena River defines the southern boundary of Masebe. Activities include game viewing, birding, hiking, cycling and conferencing.
Project Components	Commercialisation Opportunities: Management/ Activity/ Investor Concession on;
	 Accommodation - Chalets, Log cabins, Tent cabins, Camp sites Tourist Activities - Self game Drives, Wildlife photography, Birding, Hiking trails, Picnicking, 4x4 Trails and cycling Conference Facilities Restaurant
Project Status	 Restaurant Project approved by National Treasury Feasibility study to be conducted by Investor to determine operational estimates
Project Cost Estimate	Initial investment: Cost to be determined by investor Annual operating cost: Cost to be determined by investor Operating profit: Cost to be determined by investor
Description of	Public Private Partnership (PPP) between Limpopo Economic Development, Environment
Partnership required	and Tourism (LEDET) and Investor
Government	Support with all regulatory requirements related to PPP and National Environmental
Responsibility	Management: Protected Areas Act (NEMPAA)
Contact Details	Ms. Keleabetswe Tlouane TlouaneKC@ledet.gov.za Ms. Tshamaano Makuya MakuyaT@ledet.gov.za



SUBJECT	REMARKS
Project Name:	Proposed Investment Opportunity:
Limpopo Wildlife	Makuya Nature Reserve (Singo Lodge) – Leisure Tourism Facilities and Adventure Camp
Resorts (LWR)	Facilities & Trails
Commercialisation	
Project	
Implementation	Limpopo Economic Development, Environment and Tourism (LEDET)
Authority	
Location	Makuya Nature Reserve (Singo Lodge) shares a fenceless border with the Kruger National Park and is located in the Vhembe District of Limpopo Province, South Africa
Background information	Twenty (20) of the 43 operational nature reserves have been identified for Commercialisation, with seven (7) approved by National Treasury and four (4) earmarked for immediate promotion to attract investment. The selected nature reserves include Makuya Nature Reserve (Singo Lodge).
Project Description	The reserve is situated along the edge of a cliff overlooking the banks of the Luvubu River which forms a natural border between the Makuya Nature Reserve and the Kruger National Park.
	The land size is 16,000 hectares.
	Makuya Nature Reserve lies in the north-eastern corner of Limpopo and forms part of the Limpopo Trans-frontier Park.
	Hippos, elephants and crocodiles are easy to spot along the Luvuvhu River, and game such as elephant, buffalo, lion, hyena, otter, impala, nyala, warthog and others roam freely between the Kruger National Park and Makuya Nature Reserve.
	Activities at the reserve include Game Drives, Wildlife photography, Birding, Hiking trails, Picnicking, 4x4 Trails, Fishing and cycling, Big Five, Gorge & World view sites,
Project Development	Commercialisation Opportunities:
	Management/ Activity/ Investor Concession in;
	Accommodation - Chalets, Log cabins, Tent cabins, Camp sites
	• Tourist Activities - Game Drives, Wildlife photography, Birding, Hiking trails,
	Picnicking, 4x4 Trails, Fishing and cycling, Big Five
	Expansion of accommodation facilities
5	Expansion of resort facilities and activities
Project Status	 Project approved by National Treasury Feasibility study to be conducted by Investor to determine operational estimates
	Initial investment: Cost to be determined by investor
Project Cost Estimate	Annual operating cost: Cost to be determined by investor
	Operating profit: Cost to be determined by investor
Contact Details	Ms. Keleabetswe Tlouane Email: TlouaneKC@ledet.gov.za
	Ms. Tshamaano Makuya Email: MakuyaT@ledet.gov.za



SUBJECT	REMARKS
Project Name: Limpopo Wildlife Resorts (LWR) Commercialisation Project	Proposed Investment Opportunity: Nwanedi Nature Reserve – Leisure and family recreation facilities
Implementation Authority	Limpopo Economic Development, Environment and Tourism (LEDET)
Location	Nwanedi Nature Reserve is located in the Vhembe District Municipality in Limpopo province, South Africa
Background information	Twenty (20) of the 43 operational nature reserves have been identified for Commercialisation, with seven (7) approved by National Treasury and four (4) earmarked for immediate promotion to attract investment. The selected nature reserves include Makuya Nature Reserve (Singo Lodge).
Project Description	The reserve is located about 20 km east of Tshipise and 35 km north of Thohoyandou, to the west of Kruger National Park. The land size is approximately 11,170 hectares and includes a part of the wooded foothills of the Soutpansberg Range. Lodged in the centre of the majestic Venda Mountains in the northern parts of Limpopo, the resort is characterized by the varied landscapes, rich diversity of animals and Nwanedi and Luphephe dams (known as the Twin Dams) that add beauty to the area by virtue of waterfalls and streams flowing in and around the resort. Activities include ccanoeing/kayaking, fishing, self-game drives, birding, mountain biking, hiking, camping, picnicking
Project Development	Commercialisation Opportunities: Management/ Activity/ Investor Concession in. Accommodation - Chalets, Log cabins, Tent cabins, Camp sites, Picnic area Tourist Activities - Canoeing/Kayaking, Fishing, Self-Game Drives, Birding, Mountain Biking, Hiking, Camping, Picnicking Expansion of accommodation facilities Expansion of resort facilities and activities
Project Status	 Project approved by National Treasury Feasibility study to be conducted by Investor to determine operational estimates
Project Cost Estimate	Initial investment: Cost to be determined by investor Annual operating cost: Cost to be determined by investor Operating profit: Cost to be determined by investor
Description of Partnership required	Public Private Partnership (PPP) between Limpopo Economic Development, Environment and Tourism (LEDET) and Investor
Contact Details	Ms. Keleabetswe Tlouane Ms. Tshamaano Makuya Email: MakuyaT@ledet.gov.za





SUBJECT	REMARKS
Limpopo Science and	Investment and shareholding in the Limpopo Science and Technology Park.
Technology Park	
Implementation	Limpopo Economic Development Agency and Partners
Authority	
Location	Polokwane City
Background	Polokwane Local Municipality's Smart City 2030 vision is closely linked to the establishment
information	of the Science and Technology Park
Project Description	The LSTP will serve as a hub for innovation clusters, focusing on smart specialization in Information and Communications Technology (ICT) and other emerging sectors, fostering economic growth, job creation, and skills development. As a key initiative in the Limpopo Development Plan 2020-2025, the LSTP will support the province's transition to the Fourth Industrial Revolution by offering a range of facilities, including offices, laboratories, incubators, and conferencing spaces. The park will play a critical role in diversifying the provincial economy, enhancing competitiveness, and building a sustainable knowledge-based economy.
Project Components	Infrastructure Development:
, i	Construction of modern facilities, including offices, laboratories, incubators, and warehousing. Development of essential bulk services such as water, electricity (including renewable energy like solar), and effluent handling. Innovation Clusters: Creation of clusters focused on smart specialization areas in line with Fourth Industrial Revolution (4IR) technologies, including Information and Communication Technology (ICT) and green energy.
	ICT and Innovation:
	Smart specialization clusters focusing on Information and Communications Technology (ICT) and Fourth Industrial Revolution (4IR) technologies.
Project Status	Initial Activities:
	The concept for the LSTP was initiated in 2015/16, with a feasibility study and environmental impact assessment (EIA) completed. The Master Plan and Business Plan were developed and finalized in 2020. Township Establishment:
	Progress has been made in establishing the township, including a completed Traffic Impact Assessment, Stormwater Investigation, Geotechnical Study, and approval of general plans.
	The proclamation of the township is in its final stages.
Project Cost Estimate	Full Development Funding: The total requirement for full project development, including infrastructure and facilities, is R4.7 billion over a period of 15 years. (U\$ 276 million)
Description of Partnership required	Partnership with Limpopo Economic Development Agency and the Investor
Contact Details	Baldwin Ramasobane ramasobaneb@lcx.co.za



SUBJECT	REMARKS
Limpopo Broadband Project	Investment and shareholding in the Limpopo Broadband Network
Location	Limpopo Province, South Africa
Background information	The investment opportunity in the Limpopo Broadband Network focuses on expanding the existing broadband infrastructure across the Limpopo Province. Limpopo Connexion has already invested R585 million into the current infrastructure, which includes a data centre, a Network Operating Control Centre (NOCC), a call centre, and over 142 km of fibre. This infrastructure connects eight municipalities and has the capacity to serve thousands of clients.
	Limpopo Connexion is seeking strategic investment to expand this network and to enhance connectivity throughout the province.
Project Description	The Limpopo Broadband Network Project is a strategic initiative aimed at expanding high- speed ICT and broadband infrastructure across Limpopo Province. Spearheaded by Limpopo Connexion SOC Limited, the project seeks to drive the region's transition to a knowledge-based economy by enhancing connectivity for businesses, households, government institutions, and public services.
Project Benefits	 Access to High-Growth Markets: Limpopo's strategic location, bordering three provinces (Gauteng, Mpumalanga, and Northwest) and three countries (Zimbabwe, Mozambique, and Botswana), offers a gateway to a vast and rapidly growing regional market. Scalable Infrastructure with Existing Foundation: Investors will benefit from an established broadband infrastructure, including a state-of-the-art data center, Network Operations Control Centre (NOCC), call centre, and over 142 km of fibre network, with the capacity to scale rapidly. Long-Term Revenue Streams: By tapping into a growing market for broadband services across businesses, households, and government institutions, investors can expect stable and diversified revenue streams. Additionally, the project will offer opportunities to provide value-added services like cloud solutions, cybersecurity, and data management, increasing profit potential.
Project Components	 Expansion of the existing fiber-optic network, covering over 142 km of self-built fibre and 550 km of leased backhaul, with a focus on increasing coverage in densely populated areas across Limpopo. Development of high-capacity data centers and Network Operations Control Centers (NOCC) to support seamless connectivity, cloud services, and data management.
Project Status	Phase 1 completed and operational
Project Cost Estimate	R 3,3 billion (U\$ 194 Million) The final estimated investment requirements will depend on the final design, use of existing infrastructure and type of technologies to be deployed.
Description of	Partnership with Limpopo Economic Development Agency and the Investor
Partnership required	
Contact Details	Baldwin Ramasobane ramasobaneb@lcx.co.za







SUBJECT	REMARKS	
Project Name	Proposed Investment Opportunity	
Implementation Authority	Polokwane Municipality	
Location	Polokwane	
Background information	The municipality allocated a portion of land for the development of light industrial park. The site has got 11 erfs. The Industrial Park will be divided into two parts namely wet and dry industries. Dry industries mean and industrial operation that does not use water for processing, manufacturing or production purposes and the opposite is true for the wet industries.	
Project Description	This development will have a mixture of development-ready land parcels and established medium-sized industrial spaces targeted to local SMMEs. The objective is to encourage industrial development in Polokwane and create the necessary jobs. The establishment of the post incubation industrial park have the potential to create jobs, commercialise new technologies, and strengthen the local, provincial and national economy.	
Project Components	Land zoning complete	
Project Status	Green Field	
Project Cost Estimate	R200 million (U\$ 11,8 million)	
Contact Details	Moipone Segooa moipones@polokwane.gov.za	

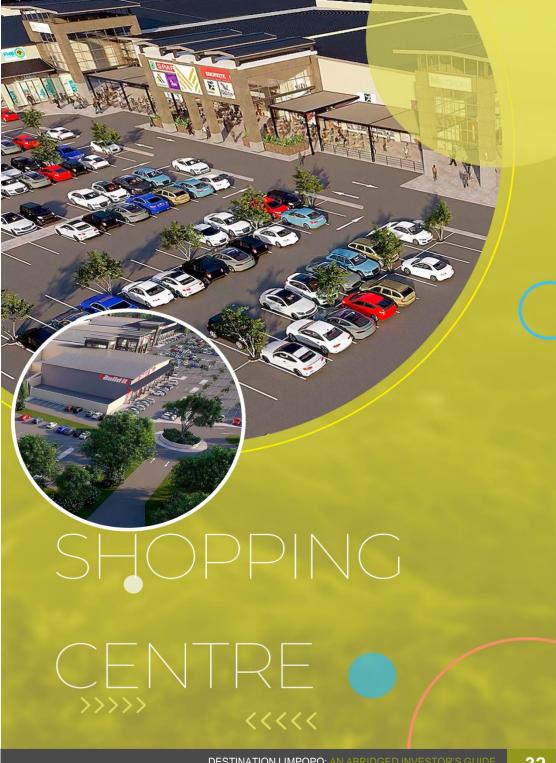




LOGISTICS & INFRASTRUCTURE

GAAL & GNT





DZUMERI SHOPPING CENTRE

SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Limpopo Economic Development Agency (LEDA)
Location	Dzumeri, Limpopo Province.
Background information	Established on the back of the emergence of viable shopping centres in rural
	areas.
Project Description	Development of a shopping centre in Dzumeri
Project Components	Long-term leases from retail chain stores
Project Status	Project is at conceptual level
	Conduct a detailed feasibility study to refine financial and operational
	estimates.
Project Cost Estimate	R200 Million (U\$11,7 million)
Contact Details	Mr T. Mpai
	tebogo.mpai@lieda.co.za

GA PHOOKA MULTI-PURPOSE COMPLEX

SUBJECT	REMARKS
Implementation Authority	Limpopo Economic Development Agency (LEDA)
Location	Ga Phooka, Mopani District, Limpopo Province
Background information	Preparation of a file with the list of requirements for funding and
	partnership.
Project Description	A multi-purpose complex at Ga Phooka
Project Components	Site identified
Project Status	Project is at greenfield
Project Cost Estimate	R7 Billion (U\$ 412 Million)
Contact Details	Mr T.L. Mpai
	tebogo.mpai@lieda.co.za

MKHONDO SHOPPING CENTRE

SUBJECT	REMARKS
Implementation Authority	Limpopo Economic Development Agency (LEDA)
Location	Bolobedu, Mopani District, Limpopo
Project Description	Development of a shopping centre at Ga-Modjadji, Bolobedu
Project Status	Project is at Packaging stage, with good progress
Project Cost Estimate	R183 Million (U\$ 10,8 Million)
Contact Details	Mr T.L. Mpai
	tebogo.mpai@lieda.co.za

N11 SHOPPING CENTRE

SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Limpopo Economic Development Agency (LEDA)
Location	Waterberg District, Limpopo Province
Background information	Project Promoter selling Land as a development site for a shopping mall
Project Description	Development site for a shopping mall along N11 Mokopane
Project Components	Letter from the promoter stating the conditions of sale of the land.
Project Status	Project is at greenfield stage
Project Cost Estimate	Not yet established
Contact Details	Mr T. Mpai
	tebogo.mpai@lieda.co.za



SUBJECT	REMARKS
Project Name	CARGO OPERATIONS
Implementation Authority	Gateway Airports Authority Limited
Location	Polokwane International Airport. Polokwane, Limpopo
Background information	Construction of cargo facilities and establishment of cargo operations. The cargo operations are motivated by the abundance of agricultural produced and mining products in the province.
Project Description	Construction of Cargo Warehousing, cold storage units and Cargo Apron. Full Cargo warehouse facility with an expected annual storage capacity of more than 29,6 million kgs. Warehousing to be used predominantly for export market with every minimal local market usage.
Project Status	Entity is busy with the cargo master plan, planned to be completed end of financial year 2024/2025.
Project Cost Estimate	R 532 000 000 (U\$ 31,3 million)
Government Responsibility	Facilitate the transfer of Land and support with all regulatory requirements and shareholding
Contact Details	Mokgadi Matli mokgadi.matli@gaal.co.za
SUBJECT	REMARKS
Project Name	REFURBISHMENT OF FUEL FARM
Implementation Authority	Gateway Airports Authority Limited
Location	Polokwane International Airport, Polokwane, Limpopo
Background	Fuel is an enabler for attraction of flights for refuelling and diversions for other South
information	African Airnorte a a OB Tamba baina 25 min ayyay from Balakyana
	African Airports. e.g. ,OR Tambo being 35 min away from Polokwane.
	The Airport has a one (1) million litre fuel farm which requires refurbishment and
	The Airport has a one (1) million litre fuel farm which requires refurbishment and fuelling equipment to accommodate the anticipated growth. There is enough land around the fuel farm that allows for an extension. Fuel is currently dispensed on a small scale through bowsers however increase in movement would require increase in
	The Airport has a one (1) million litre fuel farm which requires refurbishment and fuelling equipment to accommodate the anticipated growth. There is enough land around the fuel farm that allows for an extension. Fuel is currently dispensed on a small scale through bowsers however increase in movement would require increase in availability of fuel and right fuel equipment. The farm provides an opportunity for bulk storage and dispensing of various types of fuel for trucks and airlines that are projected to frequent the airport.
Project Description	The Airport has a one (1) million litre fuel farm which requires refurbishment and fuelling equipment to accommodate the anticipated growth. There is enough land around the fuel farm that allows for an extension. Fuel is currently dispensed on a small scale through bowsers however increase in movement would require increase in availability of fuel and right fuel equipment. The farm provides an opportunity for bulk storage and dispensing of various types of fuel for trucks and airlines that are projected
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Project Description	The Airport has a one (1) million litre fuel farm which requires refurbishment and fuelling equipment to accommodate the anticipated growth. There is enough land around the fuel farm that allows for an extension. Fuel is currently dispensed on a small scale through bowsers however increase in movement would require increase in availability of fuel and right fuel equipment. The farm provides an opportunity for bulk storage and dispensing of various types of fuel for trucks and airlines that are projected to frequent the airport. Refurbishment of the airports fuel farm with the current capacity of 1 (one) million litres jet A1 fuel



SUBJECT	REMARKS
Project Name	SOLAR ENERGY PLANT
Implementation Authority	Gateway Airports Authority Limited
Location	Polokwane International Airport, Polokwane, Limpopo
Background information	Opportunities in the Renewable Energy market for South Africa have a
	positive outlook. Limpopo has enormous potential for renewable energy
	in the field of bioenergy, solar energy and medium scale nuclear energy
	plants. The climatic conditions in Limpopo favour the development of
	solar energy production with limited interruptions to solar absorption.
	Currently the domestic market for solar is very big with applications for
	solar plants range from small domestic through to large scale supply to
	the grid.
Project Description	Construction of the solar energy plant to satisfy the airport energy
	requirements and reducing dependency on the current source of energy
Project Status	Project in conceptualisation, which is expected to be in the beginning of
	April 2026 depending on sourcing the required capital
Project Cost Estimate	R 35 000 000
Description of Partnership required	An investment Partner would be required for this project.
Financing Modality	Will be determined by the investor
Government Responsibility	Support with all regulatory requirements and shareholding
Contact Details	Mokgadi Matli
	Mokgadi.matli@gaal.co.za
SUBJECT	REMARKS
Project Name	REFURBISHMENT OF PR MPHEPHU AIRPORT
Implementation Authority	Gateway Airports Authority Limited
Location	Vuwani, Limpopo
Background information	PR Mphephu Airport is a national airport that falls within the profile of
	the Limpopo Department of Transport and Community. The airport has
	not been operational for over 10 years. The project was triggered by the
	huge economic and tourism growth in the Vhembe district. Despite the
	airport being unlicensed, there are several landings and enquiries about
	the use of the airport, which is an indicator that there is potential for
	economic growth.
Project Description	Refurbishment and operation of the airport.
Project Status	Request for Proposals have been advertised.
Project Cost Estimate	R 50 000 000
Description of Partnership required	Municipalities Charles in Partners (Incorporation)
	Strategic Partner (Investor)
	Limpopo Treasury
	Traditional leaders
Financing Modality	Traditional leaders To be determined by investor in concurrence with GAAL
Financing Modality Covernment Responsibility	To be determined by investor in concurrence with GAAL.
Government Responsibility	To be determined by investor in concurrence with GAAL. Support with all regulatory requirements and shareholding
	To be determined by investor in concurrence with GAAL.





GNT GREAT NORTH TRANSPORT

SUBJECT	REMARKS
Project Name	Proposed Investment Opportunity
Implementation Authority	Great North Transport
Location	Great North Transport is located in Limpopo Province
Background information	Great North Transport is a wholly owned subsidiary of the Limpopo Economic Development Agency (LEDA). the leading passenger transport service provider in the Limpopo Province; invites potential investors for bus refurbishment opportunities
Project Description	GNT is currently implementing a turnaround strategy whose intent is the entity's renewal through financial sustainability and effective service provision. The company endeavours to refurbish 100 buses to increase and enhance fleet availability and increase spare capacity.
Project Name	Bus refurbishment
Project Status	Currently, GNT does own bus maintenance with skeleton staff in various deports where there is not equipment.
Project Cost Estimate	The project is estimated to cost R120 million
Contact Details	Naazim Essa CFO essan@gntpassenger.co.za











MPHOTO DEVELOPERS

SUBJECT	REMARKS		
Project Name	Proposed Investment Opportunity		
Mafolo Park Town Development	Greenfield mixed use town development project		
Location	Burgersfort		
Background information	Mafolo Park represents a unique opportunity to transform a mining-affected area into a thriving, sustainable, and inclusive town. By addressing the urgent need for serviced municipal stands and industrial infrastructure, this project will improve the quality of life for residents, diversify the local economy, and create long-term growth opportunities for the region.		
Project Description	We Introduce the very first Town Development of it's capacity in Limpopo. Over 6000 Properties available in the full development of this exciting new town that is poised to become a vital hub in the heart of South Africa's platinum belt on the Eastern limb. Residential 1 Stands 5806 Residential 2 Stands 32 Residential 3 Stands 2 Business Stands 26 Industrial 2 Stands 200 Institutional Stands 9 Educational Stands 4		
Investment Opportunities	Infrastructure Investments (Roads, Water, Solar and Sewer) Housing Developments (High & Low-income, High-Density Developments) Commercial Developments (Shopping Complex, Health Facilities, Office Blocks, Commercial Buildings, Schools) Industrial Development (200 Stands Zoned Ind 2)		
Project Status	The project is shovel Ready		
Project Cost Estimate	Total project value R15 Billion over 10 to 12 years		
Contact Details	Louis Loggenberg CEO Mphato Developers louis@psix.co.za		





BUSINESS OPPORTUNITIES IN THE LOGISTICS HUB (MUSINA-MAKHADO SEZ)

- Bonded warehouse for ease of import and export business
- Consolidated warehouse for optimisation of the supply chain to Africa
- Container yard for management of goods consolidation
- Truck Driver Stop facility for provision of rest rooms, canteen, fuel, maintenance and weighbridge facilities

FETAKGOMO -TUBATSE INDUSRTIAL PARK

Potential investment opportunities in the manufacturing of:

- Catalytic converters
- Fuel cells
- Vanadium and titanium plants
- Chrome agents
- Iron Ore/ Ferrochrome
- Mining input supply industries

INCENTIVES ON SPECIAL ECONOMIC ZONES PROVIDED BY THE DEPARTMENT OF TRADE AND INDUSTRY

In supporting the SEZs in provinces, government has made provisions for the following:

- Budget for infrastructure for the SEZs
- Incentives attached to SEZ i.e. 15% corporate tax for investors
- Building tax allowance
- Accelerated 12 tax allowance
- · Employment tax incentive
- · Vat and duty-free exemption

Other Investment Opportunities

MULTIMODAL REGIONAL FREIGHT AND LOGISTICS					
	INVESTMENT (Millions)	AREA			
Project	USD	LAND (SQM)	HECTARES		
Warehousing	\$ 361	40 000	4.00		
Vehicle Distribution	\$ 100	14 460	1.45		
Centre (VDC)					
Inter-Modal Container	\$ 200	30 000	3.00		
Yard					
Fresh Produce Handling	\$ 150	20 000	2.00		
Facility					
Food-Processing Facility	\$ 80	25 000	2.50		
& Fertilizer Blending					
TOTAL	\$ 891	89 460	12.95		



FETAKGOMO-TUBATSE INDUSTRIAL PARK

The establishment of the industrial park in Tubatse is driven by the projected mining and beneficiation outlook of the Platinum Group of Metals (PGM) in South Africa. The Fetakgomo Tubatse area lies in the eastern limb of the Bushveld Igneous Complex (BIC), which contains the world's largest reserves of platinum group metals (PGMs), along with vast quantities of iron ore, chromium, titanium and vanadium. More than forty mines are currently operational in Fetakgomo Tubatse. The constitutes an important milestone in the planned Platinum and Chrome Cluster within the Dilokong Spatial Development Initiative. The Dilokong Spatial Development Initiative had yielded positively over the years in creating a demand base for mining input supplies as a result of the growth in the mining sector in the area. The demand for the mining inputs supplies created an opportunity for large scale industrialization for both the manufacturing of mining inputs and the beneficiation of mining outputs.



FETAKGOMO-TUBATSE INDUSTRIAL PARK TARGETED INVESTMENTS				
CLUSTER	INVESTMENT PROJECTS PRODUCTS			
Iron Ore	Steel and Iron Furnace	Iron Pellets and Steel		
Vanadium Cluster	Vanadium Pentoxide Plant	Vanadium Pentoxide and Redox		
		Batteries		
Chrome Cluster	Ferrochrome Furnace and	Ferrochrome and Chrome		
	Chemical Plant	Chemicals		
Mining Input Cluster	Manufacturing and Services Plants	Yellow Metal Assembly, Maintenance,		
		Pumps, Valves and Others		
Energy and Manufacturing	Manufacturing of Solar Panels	Solar Panels/Energy		
	Components			
Platinum Cluster	Platinum Smelter and Base Metal	Refines Platinum, Fuel Cells and		
	Refinery	Cat Converters, etc.		



FETAKGOMO-TUBATSE INDUSTRIAL PARK has an investment pipeline of R13.2 billion at present and the lettable industrial space is likely to be fully occupied. There is an estimated 6 000 jobs that would be created in the short-term. There is an additional 80 000 square metres of developable land with infrastructure within the 36 hectares of land that LEDA is in the process of acquiring



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